

## **Tom Cassara**

CEO & Senior Consultant

Agilis

Tom Cassara is the CEO of Agilis and a senior consultant. Tom consults with institutional clients across the investment and actuarial spectrum. This includes defined benefit, defined contribution, and retiree medical plans. Tom works with clients to bring his 30 + years of experience across a wide range of institutional organizations to provide custom solutions.

Prior to joining Agilis, Tom was a Senior Partner with Mercer, leading their US East Wealth business in addition to providing strategic investment and actuarial advice to clients. He has consulted to organizations with less than \$100M in assets to greater than \$5B in assets. Included in his experience is working with corporate, not for profit, church, healthcare and endowments and foundations.

He is a Fellow of the Society of Actuaries, an Enrolled Actuary, a CFA charterholder and has a Series 3 license. Tom has a Bachelor of Science degree from Wake Forest University.